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# Newsletter

## June 2023

A couple of our clients have called us telling us a sales rep from another company called them to say we were going out of business. This is <u>not true</u>; we believe they might be referring to an Imaging company with a similar name, a Henry Schein product, or they were just trying to get business for themselves.

As always, we continue to support and enhance EasyDent. You may download the latest version of EasyDent to take advantage of the following new features since our February Newsletter. Give us a call and we would be happy to help you update your system.

### 06/02/2023

**0029** You can set a new option on the EDR Visit Notes screen to make the screen display larger. From the top toolbar select "*Tools*", then select "*Options*", next set the check the option labeled "*Enlarge Screen Display*", save and exit. The NEXT time you open the EDR Visit Notes screen it will be larger. This option has to be set separately for each work station.

## 06/01/2023

**0019** You make the Patient Screens larger for the newer larger screens. From the <u>Primary</u> <u>Menu</u> select "<u>Options</u>" in the lower left side set of buttons. In the **red box** labeled "<u>EasyDent</u> <u>Screen Size</u>" check "<u>AutoSize Screen</u>" option and set the screen size and font size factor boxes to a value, we recommend trying from 1.8. to 2.2. This needs to be set for each individual work station.



#### 05/27/2023

**0018** On the Patient's General, EDR Visit Notes, and Treatment Plan screens there is a new option "*MiniDocs*" on the top toolbar to the far right. This will bring up the EDR Mini Documents display for the patient.

**0017** You can set an option for Open EDR Visit Notes when you select the top toolbar "<u>Sign</u> <u>Note</u>" option you will NOT be prompted for the UserIDs password; you will just be asked if you want to sign the note using the current UserID. To activate this option from the top toolbar select "<u>Tools</u>" then "Options" and check the option labeled "<u>Don't require Password to Sign</u> <u>Notes</u>".

**0016** The Scanning Interface Window is larger making it easier to use.

0015 The EDR Documents and Mini Documents screens have been enhanced.

- There is a new option you can set to reverse the order of the files displayed, thus you can see the Newest Files First (if file names are prefixed with the date).
  To set this open a patient's Documents window and use the top toolbar "<u>Tools</u>"
  Option, then select "Options Setup", then check "Reverse Order of Files Listed".
- The widow displaying the file name is larger showing more files at one time.

**0014** Using the Primary Menu "Options" button there is a new set of "Charting Options to Hide" Check boxes you can use to hide charting options you don't use, making the selection process of Charting options easier.

#### 05/24/2023

**0013** From the Reports Menu, when running the Insurance Tracking, Insurance Payment Analysis report, if you click on a Carrier Entry on the screen you can view a list of all patients paid by that carrier and how much the Carrier paid for the date range specified.

**0012** On the Desktop Version of the <u>EDR Visit Notes</u> screen there is a new top toolbar option "<u>MiniDocs</u>" on the top far right; this lets you access the patient's documents folder without leaving the notes screen.

#### 05/22/2023

**0011** The Schedule Texting Export feature now lets you specify a range of dates, instead of just one date at a time.

#### 05/12/2023

**0010** A new posting option is available that will automatically set the Dentist and Provider numbers on payments based on the Last Charge with a matching Date of Service. To set this go to the Posting screen, then select the top toolbar "*Tools*" option, then select "*Options Setup*", then on the lower left side check the option labeled "*Payments Auto Dent/Prov # by DOS*".

#### 04/20/2023

**0009** The schedule patient name pop up window has increased in size to make it easier to read and select options.

#### 03/14/2023

**0008** Ledger Printout Style #3 has a new option to select ledger entries based on **Date of Service** date range instead of their **Posting Dates**. From the patient's Ledger screen select the top toolbar "<u>Print</u>" option, then "<u>Ledger</u>", then "<u>Ledger Style 3</u>", then check option "<u>Select Ledger</u> <u>Items by DOS vs Posting Date</u>".

Thank you for all your input and ideas! 🕹

Cordially,

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