

EasyDent Enhancements 2010

12-20-2010

- 905 The Check In/Check Out Tracking screen has been greatly improved. Access this screen from the Drop Down Arrow on the Primary Menu next to the Scheduling Icon, or from the Schedule using the top toolbar "Tools" option, then "Check In/Check Out".
- Scheduling Comments are automatically displayed
 - You can click on the comment field to override a comment
 - The Check In screen shows patients in Appointment Time Sequence

12-10-2010

- 904 The CDT 2011-2012 Codes are included latest update. To update your fee schedules, use the "CDT 11-12" button on the bottom right hand side of your fee schedule.

12-08-2010

- 903 The Monthly Aging Report has an option to allow you to Age Credit balances

11-14-2010

- 902 On the Find Patient "Binocular Icon" search screens, Green "Scheduled" option includes a new option you can select "Eliminate Patients already checked out".

11-08-2010

- 901 The Inventory program Search Window lists the Inventory Items in Alphabetic Order.

- 900 A new report from the Management Reports Menu lets you search for patients that might have Insurance Benefits left and meet sever other criteria for marketing purposed. Select the "Revenue Finder - Search for Patients that appear to have benefits left" report.

10-26-2010

- 899 On the Ledger Display screen you can eliminate the new "Qty" column from being displayed. Use the top toolbar "Tools", then select "Options" and check the box labeled "Don't Display the Quantity "Qty" Column".

10-19-2010

- 898 Employee Time Clock has the ability to create a list of Authorized Computers (using the Window Computer Names), that are allowed to Time In and Out. From the Time Clock Utility Menu, select "Authorized Computers".

10-05-2010

- 897 You can display and change the Primary Insurance carrier on posted Charges from the Ledger. Click on the Posting Date field of the charge, you will see a new field where you can change the Posted Insurance Carrier number.

- 896 The Insurance Tracking "Over Due" report defaults to listing claims during the last 12 months. Also the patient's individual account balance is displayed on the far right.

09-25-2010

- 895 The new Family Style Recall report is not in alphabetic order by Responsible Party.

09-13-2010

EasyDent Enhancements 2010

894 On the Primary Menu the drop down arrow on the Top Charts Icon lets you select the "Images" folder.

893 When importing Images the Import screen allow you to select several images at one time, by clicking on the check box of the image name.

09-12-2010

892 There is a new Recall Family Style report from the Reports Menu that groups patients together by their family, regardless of their last names.

09-09-2010

891 There is a new Utility Function that will scan through all your Active patients and In-Activate and Insurance Carriers that aren't currently being used. From the Utility Menu, select "Global Changes" then select "In-Active Non-Used Ins Carriers".

08-25-2010

890 When printing Treatment Plans there are two new adjustments you can make.
- Indicate to print the text in Bold or not
- Specify a Left Margin size, we suggest 200 for Portrait and 600 for Landscape

08-22-2010

889 If you appoint a patient by Account Number, if they have an Immediate Note it will automatically pop up.

08-20-2010

888 When you click on a name entry on the Schedule if an Immediate Note exists for the patient it will automatically pop up. As before, when you schedule a patient using the binoculars screen, any Immediate Note automatically still pops up.

887 The Schedule "Log Report" has a new option to search by Account Number.

08-18-2010

886 There is a new option from the EDR Patient Visit Note screen to print out the EDR Templates and/or Short Hand definitions. From the top of the Visit Note screen select the Tools option, then "Print Shorthand and Templates".

885 When you Move or Copy an appointment, the new appointment information is automatically placed in the Appointment Log.

08-16-2010

884 There is a new option when submitting Estimates electronically to submit the estimate to the Secondary. It still defaults to Primary.

08-12-2010

883 There is a new option to Globally change all previously posted adjustment codes from one value to another. From the Utility Menu, select the "Global Changes option", then select "Change Posted Adjustment Codes".

8-11-2010

882 The Inventory program report lists items in Alphabetic sequence instead in numerical order.

881 If you want to reverse Confirming, Checking In, or Checking Out a patient on

EasyDent Enhancements 2010

the schedule, simply repeat the process. For example if you "Confirm" the wrong patient, simply click on their name entry and select "Confirm" again and you will be prompted to "Un-Confirm" the entry.

08-09-2010

880 Scheduling - The Check In/Out screen used to track Patient Flow through the office has been substantially enhanced. Activate this from the schedule screen using the top Tools Option then "Check In/Out", or from the Primary Menu using the drop down arrow to the right of the Scheduling Icon. Learn how to use this option from www.ezdent.com then select the top "Videos" drop down option, then "Practice Management", "Scheduling", and then "Check In/Out".

08-07-2010

879 The DentiCal Insurance form print option for California State Aid forms has been improved as follows:

- The latest Form is supported
- You can set the Posting Screen to allow you to optionally enter a Quantity for any item you post (which is required on the Ins Form)
- You may specify the number of x-rays attached
- You may specify the number of other documents attached
- If you print more than 15 charges for one patient, the secondary page will have the grand total
- You can print this Form from the Posting and Ledger screens, in addition to the General screen
- The latest Date of Service automatically is displayed
- If you click on the Date of Service fields a handy to use calendar pop up
- You can enter comments to print on the form
- You may set up a list of commonly used comments from the Top Tools option and then use the "Pop Up List" button to quickly enter them

07-30-2010

878 Treatment Plan has the following improvements:

- You can list amounts the secondary carrier is expected to pay
- Running totals of Charges, Insurance, and Payments are automatically listed
- A new column displays what the patient will owe on the screen

07-14-2010

877 Scheduling - Human Error, if you appoint a patient by mistake you can easily remove the appointment without reflecting a cancelation on the patient's record. High the name entry and all associated time slots. Then on the name pop up window, use the new button on the "Human Error".

07-10-2010

876 When displaying a Patient Photo from the Schedule, there is a new button "Web Cam" that can be used to take the patients picture immediately without having to return to the Patient's General screen.

875 Message Center Notes has been improved.

- There is a new button "Date Time Stamp" that quickly inserts a Date, Time, UserID, line on the bottom of the note text window, allowing you to keep a better history of the note as it is processed.

06-14-2010

874 When posting an Insurance Payment if you leave the Date of Service field blank,

EasyDent Enhancements 2010

the last charge Date of Service will automatically be filled in for you on the pop up prompt message.

06-09-2010

873 A new total was added on the bottom of the "Transaction Ledger Analysis" report. It's labeled "Production (Charges-Adjustments)".

872 There is a new 3 style of Ledger print out you can select from the Print option on top of the General or Ledger screens. This new style has the Ledger COMMENT field displayed on payment lines.

06-06-2010

871 The Employee Time Clock has a new feature you can activate to capture the real time of day from the Internet. The time comes from the Navy website and is logged separately. You can run this log to double check if anyone is changing the computers time before they time in or out. Talk to Data Tec about how to activate this feature.

05-31-2010

870 The Employee Time Clock report has a new option to let you select the printer on the report screen.

05-15-2010

869 New options to support the Renaissance Electronic Claims Remote change for Emdeon Electronic Insurance claims.

05-06-2010

868 When using the Schedule the Right Hand Mouse Click and Ctrl+V key has been deactivated. As you know you should use the Scheduling "Copy" or "Move" functions to move appointments.

867 7Zip is included with EasyDent and is used for the automatic backups now instead of FBZIP. 7Zip is 64 bit compatible, among other advantages. 7Zip information is available from www.7-Zip.org

866 When printing Prescriptions the date on the print screen defaults to today's date.

05-01-2010

865 The Recall Report, Recall Cards, and Search by Criteria option handles the recall date fields better. If a 1 digit month or day is present they will be treated automatically as 2 digits, with a leading zero.

864 General Screen Recall Date editing has improved.

- If a single digit month or day is entered it is changed to 2 digits.
- Potentially invalid dates will be highlighted in Red.
 - If the Month is numeric and less than 0 or greater than 12.
 - If the Day is numeric and less than 0 or greater than 31.
 - If the Month, Day, or Year is filled in with any alpha character other than a blank.

04-22-2010

863 Quick forms has a new button "Create" this will create a file in the patient's EDR Letters folder and open it with your default word processor. You can then

EasyDent Enhancements 2010

print the letter or even modify it. The letter will be stored in the patient's EDR letters folder for a permanent record. You can access the letters folder from the EDR Patient Profile Letters Tab, or from the General screen under Windows, Electronic Dental Records, EDR Letters folder.

03-26-2010

862 Moving and/or Copying appointments is easier. First highlight the entire appointment and select the "Move" or "Copy" button on the appointment window. Then after the appointment is erased from the screen, simply find the new appointment slot you wish to use and click on it. You will be prompted if you wish to complete the "Move" or "Copy", reply Yes. This eliminates having to use the top Toolbar "Appts" option for moving or copying appointments.

03-25-2010

861 A new Monthly Report is available, the "Payment Plan Calculated Values" report. This report finds any Patient Payment Plan Terms windows that have payment plans that haven't expired and lists them along with their individual values and total value.

03-01-2010

860 The Patient Search by Criteria Report now allows you to limit searches by the patient status of "Deceased". Just check the option on the lower right hand side of the search criteria screen.

02-27-2010

859 The EDR Documents and Images Patient screens now have a top Icon to go directly to Scheduling.

02-24-2010

858 The Schedule has been improved making it simpler after you create a new patient, all you have to do is click on an empty time slot to see the prompt about adding the new patient.

02-23-2010

857 By Default the Patient Name Look Up Window will start listing patient names without you having to press the Red button. If you don't like this option you can disable it by using the Primary Menu, "Options" button, then checking the "Disable Auto Search on Name Look Up" check box.

02-16-2010

856 Setting up and using Scheduling Model Day Templates has been completely revised, and is much easier to use. You can access these features by using the Schedule Top Toolbar "Utilities" then the "Model Day Templates" option.

01-25-2010

855 Both the Daily and Monthly Report Menus have an option you can select to print the reports in Landscape (sideways on the paper). The reports will be in a larger easier to read font this way. Just select the "Landscape" option.

01-24-2010

854 The Patient Search by Criteria report has 3 new criteria:

- Primary Insurance Carrier Number
- Secondary Insurance Carrier Number
- Has any Secondary Carrier

EasyDent Enhancements 2010

01-23-2010

853 The Patient Name Pop Up Window on the Schedule (when you click on a name entry) now additionally displays the patient's nick name, if any exists.

01-22-2010

852 There is a new Insurance Analysis report that will list the amount of insurance payments from all carriers over any period of time. From the Reports Menu, "Insurance Tracking", then select "Insurance Carrier Payment Analysis".

01-18-2010

851 You can now give a patient a Nickname. The Nickname field is to the right of their middle initial on the General and Add Patient screens. The Nickname also shows up when searching for a patient by name on the schedule.

01-14-2010

850 The Monthly Report - Transaction Analysis, now shows the percentage of each Adjustment Type in addition to its total amount.