



Data Tec, Inc., P.O. Box 31576, Des Peres, MO 63131
Phone (636)256-7401 Fax (636)230-6801

Marketing Tips

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Dear Doctor & Staff,

Here are some useful ideas and tips to improve your practice 😊

Tip: You Can Easily find patients that...

- Have not been in recently
- Are Not already scheduled
- Might have insurance benefits expiring at the end of the year

Then you can mail them a postcard, letter, or send them an email to encourage them to schedule their appointment! Here's how:



- 1) From the Reports Menu, run the "Patient Recall Search" selecting the desired patients
- 2) From the Forms Menu, use the "Recall Cards and Email" to send them postcard or email
- 3) If you want to send them a letter, use the Forms Menu "Quick Form Mail Merge"

Tip: Email thank you notes to patients after their appointments

- 1) From the Schedule, select the Tools option, then "Email Appt Notices and Followup"
- 2) Set the appointment date back to a previous day, then use the new "Past Appt Date" drop-down to select a different email message to send them.

Example: "Thank You For Your Visit" note

Tip: Use the New Direct Text Messaging for Appointment Reminders

For example, you could send 2000 appointment reminder texts for less than \$20/month! Call us to find out how: (636) 256-7401



We would be glad to work with you on using any one of the features. Please give us a call to schedule a time to work together.

Cordially,

Peter Goodall

Phone (636)256-7401