EasyDent Enhancements 2014

12-18-2014
0044 The Schedule Cancelation Report has a new option to eliminate any patients from
     the report that have any future appointment scheduled.

12-04-2014
0043 The latest CDT 2015 Codes are available within EasyDent. Read the documentation
     From our website www.ezdent.com Support Tab, Technical Notes, then Note #37 or
     use this link   www.ezdent.com/technote/CDTADACodes.pdf

11-27-2014
0042 There is a new option on the Time Clock Report you can select called
     "Show Daily Totals". If you select this option the total hours for each day
     will be displayed to the right. Here is an example:
     Date   TimeIn TimeOut Hours Type

     Mon 11/03/2014 8:30am 1:20pm   4.83 Reg
         11/03/2014 2:25pm 4:57pm   2.53 Reg
                                       Day Total= 7.36

11-12-2014
0041 When print a Pharmacy Script, there is a new option "8 ½ by 11 Selectively"
     Which lets you select different sets of medications to print at one time.

11-11-2014
0040 The Recall Reports from the Reports Menu have been enhanced.
     – You can check a new option "List Patient's Address on Report"
     – You can check a new option to Skip Patient's that have an appointment
        Already scheduled within 3 months of the Range of dates you are reporting.

11-06-2014
0039 The Restorative Charting has been enhanced.
     – When you use the tooth surfaces chart on the bottom of the screen, new
        Notes generated will be added to the top of the notes windows. Therefore,
        the newest notes will appear first.
     – There is a new check box on the bottom left hand corner of the screen called
        "Small Chart". When checked only the tooth surfaces chart will be displayed.

10-28-2014
0038 The Restorative Charting has been enhanced. The tooth surfaces chart on the
     Bottom of the screen has 2 improvements.
     – You can create a list of ADA Code ranges for both the Pre-Existing and
        Treatment Planning modes, indicating what color should be used when filling
        in the services. You can specify R-Red G-Green B-Blue M-Magenta X-Grey
        or Y-Yellow. Examples would be:
        2000,2999,R
        3000,3999,G

     – You can Enter a Comment on the Pop Up Tooth Surfaces screen, the comment will
        be automatically added to the notes window when you are using the Treatment
        Planning Mode. There is also a "Tools" option on the Tooth Surfaces screen
        that lets you define you own custom list of comments.

09-12-2014
0037 From the Utility Menu, when you have opened the option "Estimate Ins Pay Detail"
     there are toolbar menu options to print the current list being displayed, or a
     listing off all the schedule numbers and names you have set up.

_____

0036 There is a new option on the Utility Menu to let you print a list of "Estimate Ins Pay Detail" Schedules you have setup. From the top of the Utility Menu use the Toolbar "Print" option, then the "Print List of Estimate Ins Pay Detail Schedules".

09-11-2014
0035 On the EDR Patient Visit screen there is a new button on the bottom left "File Utilities". This displays a window that lets you, Rename, Move, and/or Delete Visit Notes. For security purposes all these actions are logged.

09-03-2014
0034 There is a new ADA Codes+ Blue button on the Treatment Plan, it lets you lookup and add several codes at one time. Try it out…
0033 The ADA Groups button on the POSTING screen has new option you can click to Add the group of codes to existing ones already on the posting screen. Remember to try the Blue ADA Codes button on the POSTING screen too.

07-21-2014
0032 There is a new report to Analyze Insurance Procedures (Production) by Carrier. from the Reports Menu, select Insurance Tracking, then select "Insurance Carrier Procedure Analysis".

07-13-2014
0031 If you switch from the General Screen to the schedule, the Patient's Account will automatically be remembered. Then if you click on an empty spot on the Schedule you will be asked if you want to schedule that patient. Typically, we recommend that you generally start on the Schedule and do a patient search to appoint patients.

07-06-2014
0030 From the Ledger Screen there is a new Ledger Notes feature you can use to date and record Billing Notes. Open the top toolbar "Window" option, then select "Ledger Notes". This is only available for users that have the authorization to update ledger entries.

0029 When Posting an Insurance Payment, if you use a Payment type of "I" or "E" Indicating there are no more insurance payments, but the Insurance History Window has open claims and the Insurance Pending Flag is turned On the General Screen, you will receive a warning message telling you that the Insurance Pending Flag is NOT Automatically being turned off.

0028 When Posting Payments there is a new Payment Type "IC" which indicates it is an Insurance Payment VIA Charge Card. In addition to updating the Ledger and Insurance History, it will also total up as a Charge Card Payment on the Daily Bank Deposit reports.

06-13-2014
0027 The Pre-Medication field on the General screen has been enhanced allowing you to keep detail information regarding what Pre-Medication is required. When you click on the field a new window will open up allowing you to enter detailed Information.

06-10-2014

0026 On a Patient's Secondary Insurance Screen there is a new Tools option to let you easily copy another patient's Secondary Information to the screen. Remember if you use the "Resp Account" number field it copies the other patient's Primary Insurance Screen Info. To do this, on the Patient's Secondary Insurance Screen select the top toolbar "Tools" option, then "Secondary Insurance Info Copy" option.

05-31-2014
0025 The Insurance Payment Profile has been enhance from 4 "Other" Categories of ADA Codes, up to 1000 "Other" Categories. After you select the option "Estimate Ins Pay Profile" from the Utility Menu, there is a new button on the screen called "Additional Other Entries" you may now use.

05-29-2014
0024 Each time you print a receipt an internal Management Audit Log is created.

0023 When printing a receipt you can display the receipt text before printing it. This is an option you can control on the Receipt Screens.

05-08-2014
0022 There is a new format of the Work Ticket you can print, Version 3. It puts the Patient's Nick Name if one is present on the top of the Work Ticket after their Account Name, i.e. APPLESEED JOHN J(Johnny)

0021 When using Quick Forms from Patient screens there is a new symbol you can use. &nickname this picks up the Patients Nick Name as defined on the General Screen.

05-06-2014
0020 On the General, Posting, and Ledger screen, there is a new top "Rpts" Icon, which lets you switch to Reports easier.

0019 When changing a patient's Insurance Carrier, the prompts for Archiving their Old Carrier information have been reduced, making it easier.

05-03-2014
0018 On the Primary Menu on the bottom left hand side try the new "Educational Materials" button. This will let you search a Free Government Website for Quality Patient Educational materials. You can even print then out!

0017 On the Forms Menu the Finance Charge option has a new feature where you can Charge a Fixed Service once per family, this is in addition to the previous Option for charging the Fixed Service fee for each patient.

03-03-2014
0016 The Management Reports option has a new report you can run called "View Patient Statement Log". This displays a log when you ran batch patient statements.

02-26-2014
0015 The "Recall Individuals" report Export option now includes the patients mailing address. This is so that the Export CSV File can be uploaded to a company that sends Recall cards. Contact us if you are interested in sending Recall Cards Electronically.

01-17-2014

0014 Two new fields were added to the Export File optionally created when running the "Recall Individuals" report. The fields are "First Visit" and "Pre Medication".

0013 Two new fields were added to the Schedule Exports for: "Cancelation Reports", and "CSV Appt File for Common Interfaces". The fields are "First Visit" and "Pre Medication".

01-14-2014
0012 You can easily determine what version of Windows you are using by pressing the F11 key on your keyboard, while on the Primary Menu. You can also do this by clicking the top "Tools" option on the "Login" screen, then selecting "Version".

0011 When using the Forms option, "Labels" to print labels, if you select "Patient Labels by Your Criteria" there is a new criteria you can select called "Skip Patients with Future Appointments". This way you can eliminate patients that have already scheduled a future appointment.

01-10-2014
0010 When running the Schedule Cancelation Report, there is a new button "Export to CSV File" to create and export file used by reminder services like ReRemind or Televox.

01-08-2014
0009 There is a new "Outward Referrals Report" available from the Monthly Reports screen. Watch short video at: **www.ezdent.com/Swf4/OutwardReferrals.htm**

0008 The Outward Referral screen from the General screen has been improved. Watch short video at: **www.ezdent.com/Swf4/OutwardReferrals.htm**

01-04-2014
0007 There is a new Monthly Report option available "Accts Receivable by Posted Dentist". This report breaks down the Accounts Receivable based on the last Dentist posted on the Patient's Ledgers.

01-03-2014
0006 The Management Graph reports now have an option to view a Line Graph in addition to the Bar Graph and Pie Chart. The report also automatically lists a table of the diagrams values.

0005 The "Recall Individuals" report from the Reports Menu, has an option to create a CSV Export file of the Patient information to be used by Recall/Appointment service companies like Televox and ReRemind. Just use the new check box option "Create Export File for Reminder Systems".

0004 On the Posting screen when you click on the Date of Service field, the calendar displayed shows the current month and the previous month.

0003 The Patient Appointments window cancelation list has improved so that when you place your mouse over a Cancelation Reason code, the description of the code is displayed.

01-02-2014
0002 The Schedule Cancelation report has a new Search String field that can be used to zero in on any specific type of items.

EasyDent Enhancements 2014

_____

0001 The Schedule Audit Scan Report displays Sub-Totals after each category listed.