EasyDent Enhancements 2017

12/22/2017
0048 On the Schedule when you pop up a Patient's Info screen and click on the "AddOption" button there is a new button "Lab Track" you can use to open the patient's lab tracking screen.

11/19/2017
0047 On the patient's EDR Visit note screen you can view the patient's previous procedures by Clicking the new "View Chg History" button or using the top toolbar "Window" option, then selecting the "View Chg History" option.

0046 On the new Restorative Charting screen there at two new top toolbar options.
- "View Chg History" displays a list of the patient's previous procedures organized by Date of Service.
- "Mini Documents" allows you to view the patient's documents folder without leaving the restorative chart.

0045 On the Scheduling screen when you click on a patient's name entry, then click on "Add Options", a new option is available "View Chg History". This option will display a list of the patients previous procedures organized by Date of Service; letting you quickly see their dental history.

11/16/2017
0044 There is a new option at allows you to leave the "Signature On File" off of insurance claims by Carrier. On the Insurance Carrier Data Base from the Utility Menu, you can specify "Yes" or "No" on the new field labeled "Send SOF Date on Claims". By default this is set to "Yes".

11/15/2017
0043 The **2018** ADA Codes are now available. The ADA Coding assistant can help you load up to 18 new ADA codes for 2018 and delete 3 older codes no longer used. Learn how to update your system and see what the new codes; go to www.ezdent.com then select the "Support" tab, "Technical Notes" and select Note #37, or click here: http://www.ezdent.com/technote/CDTADACodes.pdf

11/03/2017
0042 The Patient Dental History printout screen has a new button "Export Dexis X-Rays" that will let you export a patient's Dexis X-Ray Images to a thumb drive.

10/05/2017
0041 There is a new report that shows Insurance Payment History by Carrier. From the Reports Menu select Management Reports then "Insurance Payment History". This is different from the "Insurance Payment Analysis" report available from the Reports Menu, then Insurance Tracking and then "Insurance Payment Analysis".

0040 There is a new report that shows what your recover rates are for the different Insurance Carriers. From the Reports Menu select Management Reports then "Insurance Plan Analysis".

09/14/2017
0039 The Management Reports, "Overdue Recall Last 24 Months" report has a new column on the right that lists the patient's primary insurance carrier.

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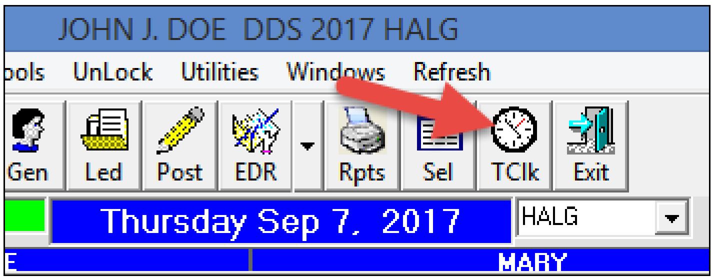
0038 The Patient Recall Search report has a new option you can check to only list patient's that don't have insurance. You could already set an option to limit the report to only patient's that do have insurance.

0037 There is a new Management Report available that lets you view User Login's that have failed. From the Reports Menu select "Management Reports" then "View Login Failure Log"

09/07/2017
0036 You can now launch the Employee Time Clock from the Schedule, using the new "TClk" top button.   This way you can time out and in for lunch and leave the schedule open at your work station.



08/28/2017
0035 There is a new User Security option you can set so that a user can only view the Schedule but not change it. On the User Security ID Screen check the option called "Can Only Access Schedule in Browse Mode".

08/24/2017
0034 When printing out the Schedule using the "Traditional Format", there is a new option you can Check to have the General Screen's Pre-Medication code appended onto the right of the patient's name. Just check the new option called "Add Pre-Med to Patient Name".

07/13/2017
0033 There is a new option you can set when printing Treatment Plans to eliminate the "X"s from printing on the top of the printout. From the Treatment Plan screen select the top toolbar "Tools" option then "Options Setup", then check the option called "De-Activate "X"ing Tooth Diagram Top of Printout".

07/11/2017
0032 EasyDent now automatically creates a log of when you run Recall Cards and/or Recall Emails. You can view and or print this log from the Reports Menu, Management Reports, then selecting "View Recall Cards/Emails Log".

0031 The Recall Reports now list a new column "SentRC" which displays the last recall sent date from the patient's General screen.

07/07/2017
0030 When you run the Management Report for "Zip Codes and Patient Age Ranges", you will be given a new prompt asking if you wish to list Zip Code Counts less than 10 or not.

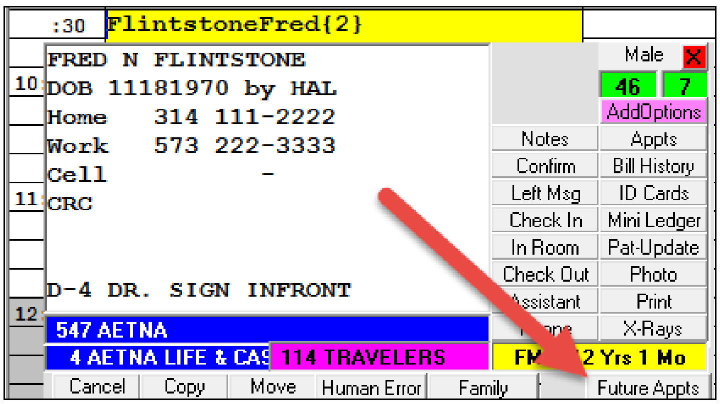
EasyDent Enhancements 2017

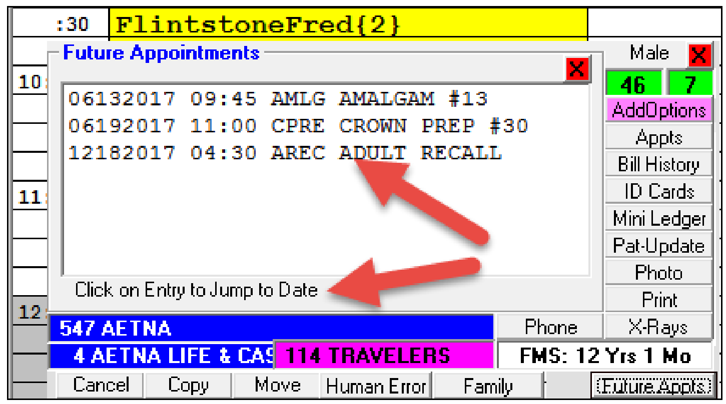
0029 There is a new Management Report you can run to see a list of “Recall Sent” dates based on the Patient’s General screens. From the Reports Menu select “Management Reports” then select the “Recall Last Sent Date list” button.

0028 The Patient Search by Criteria Report has a new criteria “Type of Appointment” that will be displayed if you fill in the “Appointment Dates” fields. This way you could search for specific types of appointments by the Schedule Service Code, over any range of dates.

06/14/2017
0027 The Pharmacy Update screen has a new button “**Print List**” allowing you to print the entire list of Pharmacies.

06/07/2017
0026 On the **Schedule** screen when you click on a patient’s visit entry there is a new button on the pop up window, “**Future Appts**”. This will display a list of future appointments for the patient. You can even click on one of the dates to jump to that date in the schedule.





05/12/2017
0025 There is a new report to search all patients’ EDR Visit Notes over any range of dates for any text string. From the “Reports Menu” select “Management Reports” then select “Search All Patients EDR Visit Notes”.

05/11/2017
0024 There is a new report to search patient’s prescription records over any range of dates for any text string. From the “Reports Menu” select “Management Reports” then select “**Search All Patient Prescriptions**”.

05/10/2017
0023 On the Family Style Receipt there is a new option to print the ledger line item comments.

04/26/2017
0022 When adding new patients directly on the schedule add screen, you can enter the responsible account number to pick up the responsible patients address and add them into the family.

EasyDent Enhancements 2017

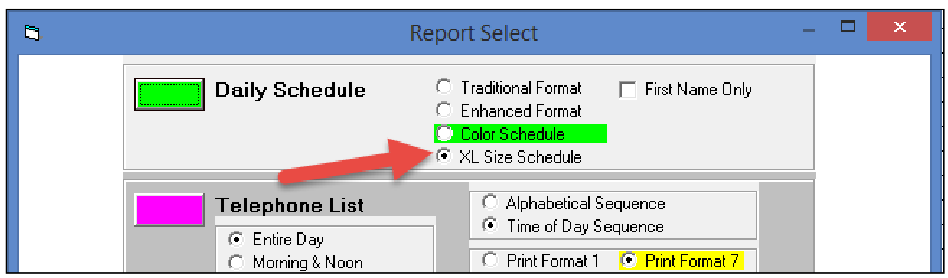
04/16/2017
0021 On the EDR Electronic Patient Chart screen there is a new top Pencil Icon button to switch to the Posting screen.
0020 On the EDR Electronic Patient Chart screen the top toolbar “Print” option now as access to Patient Statements, Insurance Claims, and Receipts.

0019 On the Desktop EDR Visit screen the top toolbar “Print” option now has access to Patient Statements, Insurance Claims, and Receipts.

04/05/2017
0018 The “Carrier Usage” report has been enhanced to let you click on any insurance carrier listed and see a list of patients using that carrier.

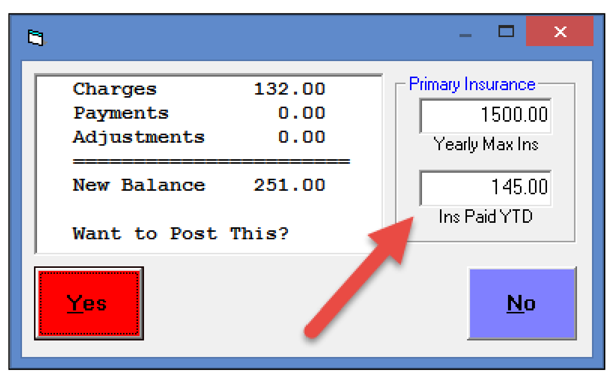
04/04/2017
0017 On the Schedule if you mark an appointment as “Left Msg” and they call back and confirm you can quickly click the “Confirm” button to mark it as confirmed without removing the “Left Msg” status.

04/02/2017
0016 If you are using the new Schedule format with extended size time slots, there is a new print option to print all the characters. From the Schedule select the top “Print” option, then “Schedule & Reports” next set the “XL Size Schedule” option, and use the “Daily Schedule” button.



0015 The “Alpha List Insurance Carriers” report has been enhanced to let you click on any insurance carrier listed and see a list of patients using that carrier.

03-28-2017
0014 On the posting screen when you post charges, if you have a “**Yearly Max**” on the patient’s primary insurance screen, when you press the post option, additional information will be displayed showing the Yearly Maximum amount and the YTD paid by that carrier.



03-21-2017

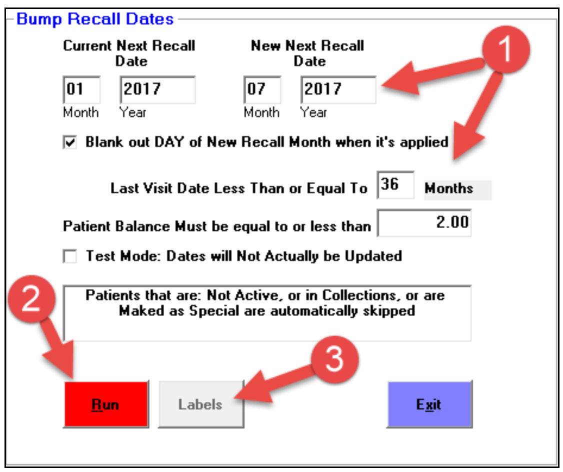
0013 The Patient Recall Search report has a new option allowing the output Account Number Work file to contain either the Patient's Responsible Account number, or their own Account Number. Of course, if no one else is responsible for the patient, it's just their own number.

03-09-2017

0012 On the **Monthly Reports** Menu there is a new report "**New Patient List**". It's a quick way of viewing and/or accessing New Patients based on the First Visit Date on their General screen.

02-21-2017

0011 The Utility option to Bump Recall Dates has been improved greatly.
From the **Utility Menu** select the "**Recall Date Updates**" option. First, select **option 1**, then repeat and select **option 2**. You can **specify new criteria** to skip patients that you don't want changed. Some offices like to keep sets of Recall Cards by Month, typically the patient filled them out, you can use the **Labels button** to easily print labels and create a new set of cards for them. Remember, EasyDent also allows you to print the Recall Cards or Labels when needed.

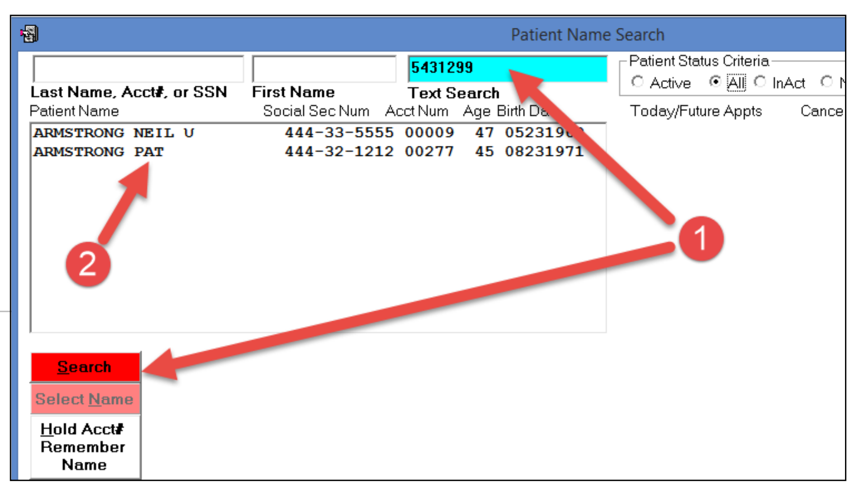


0010 The **Patient by Criteria Search** report has new Recall Month and Date Range fields for both Next and Last recall dates.

0009 Monthly Reports:
- Yearly Analysis report shows Adult & Child **Prophys** broken down by month.
- Use the "**Year to Date Practice Pulse**" button to quickly compare this year to last.

02-19-2017

0008 The Schedule Name Search window has a new field you can use called "**Text Search**". You can fill this in to search any string within a Patient's Name and/or General Screen. Examples are: Phone Numbers, Email Address, Street Address, etc. In this



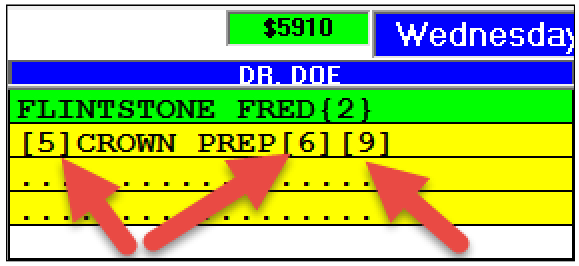
example we used the phone number.
Note: The matches will be listed in account number order, not alphabetically.

02-07-2017

0007 The Monthly report “Yearly Analysis” has a more complete breakdown on Insurance payments by type, indicating how much was Insurance Check, Insurance Charge Card, and Insurance Electronic Funds Transfer.

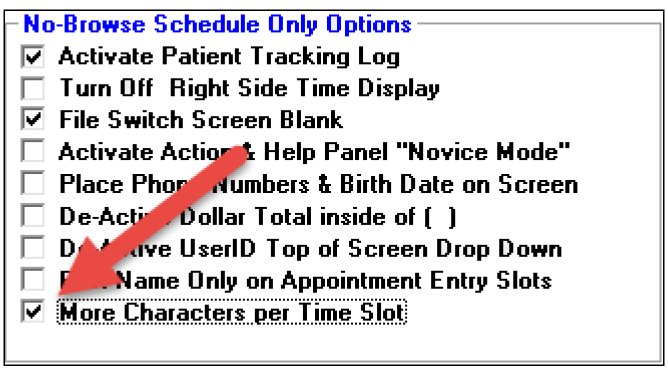
01-25-2017

0006 On the Non-Browse Schedule you can include **multiple services on one line** which can increase the total calculated value of the day. If there is a service on a line you can easily add more services by **clicking on the line** then clicking the top toolbar “**Services**” option and select your service. Refer to update #5 below to learn how to have more characters per time slot.

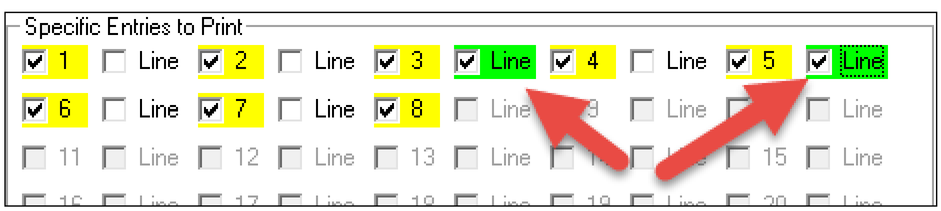


01-23-2017

0005 On the Non-Browse Schedule you can specify to be able to enter **more characters per time slot** (up to **42**). Set this option from the **Top of the Schedule** screen, select “**Utilities**”, then “**Utility Options Menu**”, next “**Set Scheduling Options**”, then check “**More Characters per Time Slot**”.



0004 When printing Treatment Plans there are new “**Line**” check boxes you can optionally use to drawn lines between sets of procedures listed on the print out. This way you can show groups of codes that might be used for different appointments.

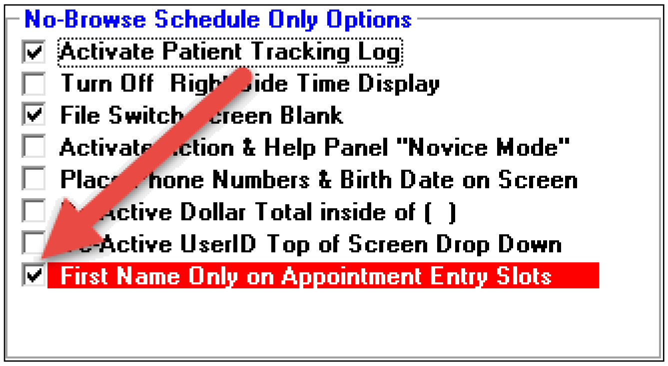


0003 On the **Restorative Chart** you can use the top toolbar “**Tools**” then select “**ADA Explosion Codes**” to set up a list of ADA Codes that when entered will trigger multiple codes; for both the Treatment Planning or Completed Today lists. One code can expand up to 6 codes.

EasyDent Enhancements 2017

01-01-2017

0002 You can specific a new option to only place the **patient's First Name** and account number on the **Schedule**. Printed reports will still show the patients complete name. If you leave the Schedule up on the screen in the operatory it will be more private. To set this option from the **Top of the Schedule** screen, select "**Utilities**", then "**Utility Options Menu**", next "**Set Scheduling Options**", then check "**First Name Only on Appointment Entry Slots**".



0001 When you bring a patient up on the Schedule there are Additional Options you can select to perform several common functions without leaving the Schedule. Once you click on a patient's name entry, click on the "**Add Options**" button.